

**AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED ON 31ST MARCH, 2012**

(Rs. In Lacs)

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year ended	Previous Year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	Audited	Audited
	PART I					
1	Income from operations					
	(a) Net Sales / Income from Operations	2407.36	2206.52	3,702.06	8,557.71	13,616.40
	(b) Other operating Income	-	-	-	-	-
	Total Income from Operations (Net) :-	2,407.36	2,206.52	3,702.06	8,557.71	13,616.40
2	Expenses :					
	(a) Cost of materials consumed	432.26	1,075.33	2,498.78	4,045.95	8,667.83
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	306.94	113.98	(230.81)	(442.65)	(282.01)
	(d) Employee benefits expenses	159.75	148.44	227.60	639.57	843.61
	(e) Depreciation and amortisation expenses	232.64	234.27	177.92	932.26	642.49
	(f) Power & Fuel	374.03	219.74	366.72	1,223.74	1,491.23
	(g) Other expenses	320.03	79.04	171.87	387.00	582.63
	Total Expenses :	1,825.65	1,870.80	3,212.08	6,785.87	11,945.78
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	581.71	335.72	489.98	1,771.84	1,670.62
4	Other Income	122.69	45.38	10.08	189.21	183.61
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	704.40	381.10	500.06	1,961.05	1,854.23
6	Finance Costs	417.15	369.92	194.10	1,507.50	931.24
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	287.25	11.18	305.96	453.55	922.99
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	287.25	11.18	305.96	453.55	922.99
10	Tax expense (including deferred tax)	43.89	-	36.02	43.89	36.02
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	243.36	11.18	269.94	409.66	886.97
12	Extraordinary Items	0.00	-	458.57	-	458.57
13	Net Profit/ (Loss) for the period (11-12)	243.36	11.18	(188.63)	409.66	428.40
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	243.36	11.18	(188.63)	409.66	428.40
17	Paid-up Equity Share Capital [Face value per share Rs. 10/-]	2,009.97	2,009.97	2,009.97	2,009.97	2,009.97
18	Reserves (excluding Revaluation Reserves)	-	-	-	4,255.94	3,846.27
19.i	Basic and diluted earnings per share (Not Annualised) (Rs.)					
	Before extraordinary items	1.21	0.06	(0.94)	2.04	2.13
	After extraordinary items	1.21	0.06	(0.94)	2.04	2.13
	PART II					
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	6,120,311	6,120,311	6,118,011	6,120,311	6,118,011
	- %Percentage of shareholding	30.45%	30.45%	30.44%	30.45%	30.44%
2	Promoters and Promoters group shareholding					

a) Pledged/Encumbered	7,500,000	7,500,000	6,000,000	7,500,000	6,000,000
- Number of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	53.65%	53.65%	42.91%	53.65%	42.91%
- Percentage of shares (as a % of the total share capital of the company)	37.31%	37.31%	29.85%	37.31%	29.85%
b) Non-Encumbered					
- Number of shares	6,479,389	6,479,389	7,981,689	6,479,389	7,981,689
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	46.35%	46.35%	57.09%	46.35%	57.09%
- Percentage of shares (as a % of the total share capital of the company)	32.24%	32.24%	39.71%	32.24%	39.71%
B INVESTOR COMPLAINTS	3 months ended 31/03/2012				
Pending at the beginning of the quarter	0				
Received during the quarter	2				
Disposed during the quarter	2				
Remaining unresolved at the end of the quarter	0				

Segmentwise Revenue, Results and Capital Employed		(Rs.in Lacs)
Particulars		Current Year ended 31.03.2012
1	Segment Revenue	
	a) Textiles	7,127.18
	b) Hydro Power	1,430.53
	Total :	8,557.71
	Less : Inter segment revenue	1,084.01
	Net sales /income from operations :	7,473.70
2	Segment Results - Profit/(Loss) before tax & interest from each segment	
	a) Textiles	989.06
	b) Hydro Power	971.99
	Total :	1,961.05
	Less :	
	i) Interest	1,507.50
	ii) Other un-allocable expenditure net of un-allocable income	-
	Profit Before Tax :	453.55
3	Capital Employed	
	a) Textiles	3,243.49
	b) Hydro Power	3,066.30
	Total :	6,309.79

Notes :

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 30th May, 2012.
- The figures for the previous periods/year have been regrouped/reclassified to make them comparable with those of current period/year.
- The figures for the quarter ended 31st March 2012 and 31st March 2011 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.
- There was no separate segment of Hydro Power Project during the year 2010-11, hence Segment reporting as per Accounting Standard -17 does not contains previous year figures

Vadgaon - 416 112
30th May, 2012

For and on behalf of Board of Directors of
R.M.MOHITE INDUSTRIES LTD.,

SHIVAJI MOHITE
CHAIRMAN & MANAGING DIRECTOR

Statement Of Assets & Liabilities as at 31st March, 2012

(Rs.in Lacs)

	Particular	As at	As at
		3/31/2012	3/31/2011
A	EQUITY AND LIABILITIES		
1	Shareholder's Fund		
	(a) Share Capital	2,009.97	2,009.97
	(b) Reserves and Surplus	4,255.94	3,846.27
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders funds	6,265.91	5,856.24
2	Share application money pending allotment		
3	Minority interest	-	-
4	Non-Current Liabilities		
	(a) Long-tem borrowings	7,973.95	8,037.49
	(b) Deferred tax liabilities(net)	615.83	648.95
	(c) Other long term liabilities	-	-
	(d) Long term provisions	-	-
	Sub-total - Non Current Liabilities	8,589.78	8,686.44
5	Current Liabilities		
	(a) Short Term borrowings	4,186.04	3,869.65
	(b) Trade payables	209.97	142.79
	(c) Other Current Liabilities	107.37	251.63
	(d) Short Term Provisions	483.51	207.19
	Sub-total - Current Liabilities	4,986.89	4,471.26
	TOTAL - EQUITY AND LIABILITIES	19,842.58	19,013.94
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	12,358.68	12,565.48
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	12.25	36.75
	(d) Deferred Tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non - current Assets	12,370.93	12,602.23
2	Current Assets		
	(a) Current Investments		
	(b) Inventories	3,188.48	2,511.24
	(c) Trade receivables	3,462.31	3,239.32
	(d) Cash and cash equivalents	271.16	294.79
	(e) Short-term loans and advances	96.40	116.49
	(f) Other Current assets	453.30	249.87
	Sub-total - Current Assets	7,471.65	6,411.71
	TOTAL - ASSETS	19,842.58	19,013.94