

**UNAUDITED (LIMITED REVIEWED) FINANCIAL RESULTS  
FOR THE QUARTER ENDED ON 31st DECEMBER, 2011**

**(Rs. In Lacs)**

|       | Particulars  | Quarter ended on - |                | Nine Months ended on - |                  | Financial Year ended on |
|-------|--|--------------------|----------------|------------------------|------------------|-------------------------|
|       |  | 31.12.2011         | 31.12.2010     | 31.12.2011             | 31.12.2010       | 3/31/2011               |
|       |  | Ltd.Reviewed       | Ltd.Reviewed   | Ltd.Reviewed           | Ltd.Reviewed     | Audited                 |
|       | <b>Income :</b>  |                    |                |                        |                  |                         |
| i]    | Net Sales / Income from Operations                                       | 2206.52            | 3638.74        | 6,150.35               | 9,914.34         | 13,616.40               |
| ii]   | Other Income   | 45.38              | 95.41          | 66.52                  | 173.53           | 183.61                  |
|       | <b>Total Income :-</b>   | <b>2251.90</b>     | <b>3734.15</b> | <b>6,216.87</b>        | <b>10,087.87</b> | <b>13,800.01</b>        |
|       | <b>Expenditure :</b>   |                    |                |                        |                  |                         |
| iii]  | [Increase] / Decrease in stock   | 113.98             | (837.40)       | (749.59)               | (51.20)          | (282.01)                |
| iv]   | Consumption of materials   | 1075.33            | 3169.02        | 3,613.69               | 6,169.05         | 8,667.83                |
| v]    | Manufacturing expenses   | 331.67             | 628.12         | 1,039.62               | 1,724.79         | 2,354.73                |
| vi]   | Administrative & selling expenses  | 115.55             | 143.17         | 356.88                 | 426.49           | 562.74                  |
| vii]  | Miscellaneous expenses written off                                       | -                  | -              | -                      | -                | -                       |
|       | <b>Total Expenditure :-</b>  | <b>1636.53</b>     | <b>3102.91</b> | <b>4,260.60</b>        | <b>8,269.13</b>  | <b>11,303.29</b>        |
| viii] | <b>Operating Profit</b>  | <b>615.37</b>      | <b>631.24</b>  | <b>1,956.27</b>        | <b>1,818.74</b>  | <b>2,496.72</b>         |
| ix]   | Interest   | 369.92             | 265.90         | 1,090.35               | 737.14           | 931.24                  |
| x]    | <b>Profit after interest but before<br/>Income Tax and Depreciation.</b> | <b>245.45</b>      | <b>365.34</b>  | <b>865.92</b>          | <b>1,081.60</b>  | <b>1,565.48</b>         |
| xi]   | Depreciation   | 234.27             | 159.32         | 699.62                 | 464.57           | 642.49                  |
| xii]  | <b>Profit before tax</b>   | <b>11.18</b>       | <b>206.02</b>  | <b>166.30</b>          | <b>617.03</b>    | <b>922.99</b>           |
|       | Extraordinary Expenditure/(Income)                                       |                    |                | -                      | -                | 458.57                  |
|       | Deferred Tax Asset - Income  | -                  | -              | -                      | -                | 53.98                   |
|       | <b>Profit after extraordinary expenditure<br/>but before tax</b>         | <b>11.18</b>       | <b>206.02</b>  | <b>166.30</b>          | <b>617.03</b>    | <b>518.40</b>           |
| xiii] | Provision for taxation -   |                    |                |                        |                  |                         |
|       | - Current Tax  | -                  | -              | -                      | -                | 90.00                   |
|       | - Deferred Tax   | -                  | -              | -                      | -                | -                       |
|       | - Fringe Benefit Tax   | -                  | -              | -                      | -                | -                       |
| xiv]  | <b>Net Profit After Tax</b>  | <b>11.18</b>       | <b>206.02</b>  | <b>166.30</b>          | <b>617.03</b>    | <b>428.40</b>           |
| xv]   | Paid-up Equity Share Capital<br>[Face value per share Rs. 10/-]          | 2,009.97           | 2,009.97       | 2,009.97               | 2,009.97         | 2,009.97                |
|       | Reserves (excluding Revaluation Reserves)                                | -                  | -              | -                      | -                | 3,846.27                |
|       | Basic and diluted EPS (Rs.)  | 0.06               | 1.02           | 0.83                   | 3.07             | 2.13                    |
| xvi]  | Aggregate of non-promoters' shareholding                                 |                    |                |                        |                  |                         |
| a)    | Number of shares   | 6,120,311          | 5,659,790      | 6,120,311              | 5,659,790        | 6,118,011               |
| b)    | Percentage of holding (to total holding)                                 | 30.45%             | 28.16%         | 30.45%                 | 28.16%           | 30.44%                  |
| xvii] | Promoters and Promoters group shareholding                               |                    |                |                        |                  |                         |
| a)    | Pledged/Encumbered no. of shares   | 7,500,000          | 6,000,000      | 7,500,000              | 6,000,000        | 6,000,000               |
|       | Percentage of Shareholding   | 37.31%             | 29.85%         | 37.31%                 | 29.85%           | 29.85%                  |
| b)    | Non-Encumbered no. of shares   | 6,479,389          | 8,439,910      | 6,479,389              | 8,439,910        | 7,981,689               |
|       | Percentage of Shareholding   | 32.24%             | 41.99%         | 32.24%                 | 41.99%           | 39.71%                  |

**Segmentwise Revenue, Results and Capital Employed**

**(Rs.in Lacs)**

|          | Particulars            | Quarter Ended on          | Nine Months ended         |
|----------|------------------------|---------------------------|---------------------------|
|          |                        | 31.12.2011<br>(Unaudited) | 31.12.2011<br>(Unaudited) |
| <b>1</b> | <b>Segment Revenue</b> |                           |                           |

|          |  |                 |                 |
|----------|--|-----------------|-----------------|
|          | a) Textiles  | 1,931.06        | 5,103.10        |
|          | b) Hydro Power   | 320.84          | 1,113.77        |
|          | Total :  | 2,251.90        | 6,216.87        |
|          | Less : Inter segment revenue   | 320.84          | 619.08          |
|          | <b>Net sales /income from operations :</b>   | <b>1,931.06</b> | <b>5,597.79</b> |
| <b>2</b> | <b>Segment Results - Profit/(Loss) before tax &amp; interest from each segment</b> |                 |                 |
|          | a) Textiles  | 165.36          | 525.26          |
|          | b) Hydro Power   | 215.74          | 731.39          |
|          | Total :  | 381.10          | 1,256.65        |
|          | Less :   |                 |                 |
|          | i) Interest  | 369.92          | 1,090.35        |
|          | ii) Other un-allocable expenditure net of un-allocable income                      | -               | -               |
|          | <b>Profit Before Tax :</b>   | <b>11.18</b>    | <b>166.30</b>   |
| <b>3</b> | <b>Capital Employed</b>  |                 |                 |
|          | a) Textiles  | 2,862.40        | 2,862.40        |
|          | b) Hydro Power   | 3,315.27        | 3,315.27        |
|          | <b>Total :</b>   | <b>6,177.67</b> | <b>6,177.67</b> |
|          |  |                 |                 |

Notes :

- i) The above quarterly & nine months results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 14th February, 2012
- ii) Provision for the tax will be considered by the Company at the end of the financial year.
- iii) The auditors of the Company have carried out the limited review of the above unaudited results
- iv) Earlier quarter figures are regrouped to make them comparable with the figures of the current quarter.
- v) Complaints' status for the quarter : Opening - NIL, Received - NIL, Resolved - NIL, Pending - NIL.

Vadgaon - 416 112  
14th February, 2012

By order of the Board  
for **R.M.MOHITE INDUSTRIES LTD.,**

**SHIVAJI MOHITE**  
CHAIRMAN & MANAGING DIRECTOR