

**UNAUDITED (LIMITED REVIEWED) FINANCIAL RESULTS
FOR THE QUARTER ENDED ON 30TH JUNE, 2012**

(Rs. In Lacs)

	Particulars	Quarter ended on			Financial
		30.06.2012	31.03.2012	30.06.2011	Year ended
		Unaudited	Unaudited	Unaudited	31.03.2012
				Audited	
	PART I				
1	Income from operations				
	(a) Net Sales / Income from Operations	3,156.02	2,407.36	1,474.66	8,557.71
	(b) Other Operating Income	-	-	-	-
	Total Income from Operations (Net) :-	3,156.02	2,407.36	1,474.66	8,557.71
2	Expenses				
	(a) Cost of materials consumed	2,125.93	432.26	437.71	4,045.95
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(180.96)	306.94	6.98	(442.65)
	(d) Employee benefits expenses	107.83	159.75	102.15	639.57
	(e) Depreciation and amortisation expenses	230.07	232.64	231.26	932.26
	(f) Power & Fuel	383.51	374.03	216.25	1,223.74
	(g) Other expenses	125.54	320.03	107.44	387.00
	Total Expenses	2,791.91	1,825.65	1,101.79	6,785.87
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	364.10	581.71	372.87	1,771.84
4	Other income	0.17	122.69	6.55	189.21
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+ 4)	364.28	704.40	379.42	1,961.05
6	Finance Costs	336.93	417.15	355.57	1,507.50
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	27.35	287.25	23.85	453.55
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities after before tax (7-8)	27.35	287.25	23.85	453.55
10	Tax expense (including deferred tax)	-	43.89	-	43.89
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	27.35	243.36	23.85	409.66
12	Extraordinary Items	-	-	-	-
13	Net Profit / (Loss)	27.35	243.36	23.85	409.66
14	Share of profit / (loss) of associates				-
15	Minority interest				-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	27.35	243.36	23.85	409.66
17	Paid-up Equity Share Capital [Face value per share Rs. 10/-]	2,009.97	2,009.97	2,009.97	2,009.97
18	Reserves (excluding Revaluation Reserves)	-	-	-	4,255.94
19.i	Basic and diluted earnings per share (Not Annualised) (Rs.)				
	Before extraordinary items	0.14	1.21	0.12	2.04
	After extraordinary items	0.14	1.21	0.12	2.04
	PART II				

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	6,120,311	6,120,311	6,118,011	6,120,311
	- Percentage of shareholding	30.45%	30.45%	30.44%	30.45%
2	Promoters and Promoters group shareholding				
	a) Pledged/Encumbered	7,500,000	7,500,000	6,000,000	7,500,000
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	53.65%	53.65%	42.91%	53.65%
	- Percentage of shares (as a % of the total share capital of the company)	37.31%	37.31%	29.85%	37.31%
	b) Non-Encumbered				
	- Number of shares	6,479,389	6,479,389	7,981,689	6,479,389
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	46.35%	46.35%	57.09%	46.35%
	- Percentage of shares (as a % of the total share capital of the company)	32.24%	32.24%	39.71%	32.24%
B	INVESTOR COMPLAINTS	3 months ended 30/06/2012			
	Pending at the beginning of the quarter	0			
	Received during the quarter	0			
	Disposed during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

Segmentwise Revenue, Results and Capital Employed

(Rs.in Lacs)

Particulars		3 Months Ended 30.06.2012	Year ended 31.03.2012
1	Segment Revenue		
	a) Textiles	3,023.55	7,127.18
	b) Hydro Power	132.47	1,430.53
	Total :	3,156.02	8,557.71
	Less : Inter segment revenue	60.22	1,084.01
	Net sales /income from operations :	3,095.80	7,473.70
2	Segment Results - Profit/(Loss) before tax & interest from each segment		
	a) Textiles	328.51	989.06
	b) Hydro Power	35.77	971.99
	Total :	364.28	1,961.05
	Less :		
	i) Interest	336.93	1,507.50
	ii) Other un-allocable expenditure net of un-allocable income	-	-
	Profit Before Tax :	27.35	453.55
3	Capital Employed		
	a) Textiles	3,309.79	3,243.49
	b) Hydro Power	3,027.36	3,066.30
	Total :	6,337.15	6,309.79

Notes :

- 1 The above quarterly results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 14th August, 2012
- 2 Provision for the tax will be considered by the Company at the end of the financial year.

- 3 The auditors of the Company have carried out the limited review of the above unaudited results
- 4 Complaints' status for the quarter : Opening - NIL, Received - NIL, Resolved - NIL, Pending - NIL.

Vadgaon - 416 112
14th August, 2012

For and on behalf of Board of Directors of
R.M.MOHITE INDUSTRIES LTD.,

SHIVAJI MOHITE
CHAIRMAN & MANAGING DIRECTOR