

(1)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

| | |
|----------------------|-------------------------------|
| Name of the Company: | R M MOHITE INDUSTRIES LIMITED |
| Scrip Code: | Quarter ended: 30.06.2011 |

| Category code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|--------------------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B+C) (VII) | As a percentage (IX) = (VIII/IV)*100 | Number of shares | As a percentage (IX) = (VIII/IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 31 | 13,981,689 | 11,863,389 | 69.56 | 69.56 | 6,000,000 | 42.91 |
| (b) | Central Government/ State Government(s) | | | | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | | | | - | - | - | - |
| (e) | Any Other (specify) | | | | - | - | - | - |
| | Sub-Total (A)(1) | 31 | 13,981,689 | 11,863,389 | 69.56 | 69.56 | 6000000 | 42.91 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 31 | 13,981,689 | 11,863,389 | 69.56 | 69.56 | 6000000 | 42.91 |
| (B) | Public shareholding | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | - | - | - | - | - | - | - |
| (e) | FIs | | | | | | | |
| (f) | Foreign Venture Capital | | | | | | | |
| (g) | Any Other (specify) | - | - | - | - | - | - | - |
| | 1) Foreign Financial Instrn | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | - | - | - | - | - | - | - |



| -2 Non-institutions | | | | | | | | | | | | | |
|---------------------|--|-------|------------|------------|--------|--------|------|------|------|------|------|------|------|
| (a) | Bodies Corporate | 90 | 5,023,723 | 3,161,423 | 24.99 | 24.99 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Individuals | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 812 | 437,714 | 355,693 | 2.18 | 2.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 13 | 504,721 | 504,721 | 2.51 | 2.51 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Any Other (Specify) | | | | | | | | | | | | |
| | 1. Directors/Relative | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Clearing Member | 88 | 149,365 | 149,365 | 0.74 | 0.74 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 3. Trust | - | - | - | - | - | - | - | - | - | - | - | - |
| | 4. NRIs | 5 | 238 | 238 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 5. NRN | - | - | - | - | - | - | - | - | - | - | - | - |
| | 6. Trust | 1 | 2,250 | 2,250 | 0.01 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 1,009 | 6,118,011 | 4,173,690 | 30.44 | 30.44 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding (B)= (B)(1)+(B)(2) | 1,009 | 6,118,011 | 4,173,690 | 30.44 | 30.44 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 1,040 | 20,099,700 | 16,037,079 | 100.00 | 100.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | | |
| | 1. Promoter and Promoter Group | | | | | | | | | | | | |
| | 2. Public | | | | | | | | | | | | |
| | Sub-Total (C)1+(C)2 | | | | | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1,040 | 20,099,700 | 16,037,079 | 100.00 | 100.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



annexure.

| Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|--|-----------------------------------|-------------------|--|--|--|-----------------------------|
| Sr. No.(I) | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares pledged or otherwise encumbered | | |
| | | | | Number of shares | Percentage of Holding VI = (V/III)*100 | Percentage as a Grand Total |
| 1 | SHIVAJI RAMCHANDRA MOHITE | 1958224 | 9.74 | | - | - |
| 2 | MOHITE SHIVAJI RAMCHANDRA | 2362200 | 11.75 | 1,500,000 | 63.50 | 7.46 |
| 3 | SHIVAJI RAMCHANDRA MOHITE | 2038100 | 10.14 | | - | - |
| 4 | SHIVAJI RAMCHANDRA MOHITE | 1500000 | 7.46 | 1,500,000 | 0.00 | 7.46 |
| 5 | SHIVAJI RAMCHANDRA MOHITE | 1143900 | 5.69 | - | 0.00 | - |
| 6 | MONIKA SHIVAJI MOHITE | 487139 | 2.42 | - | 0.00 | - |
| 7 | MOHITE SHIVAJI RAMCHANDRA | 147500 | 0.73 | - | 0.00 | - |
| 8 | SHIVAJI RAMCHANDRA MOHITE | 25,700 | 0.13 | - | 0.00 | - |
| 9 | VIJAY MADANLAL NAWANDHAR | 12148 | 0.06 | - | 0.00 | - |
| 10 | VIJAY MADANLAL NAWANDHAR | 2500 | 0.01 | - | 0.00 | - |
| 11 | SHIVAJI RAMCHANDRA MOHITE | 600 | 0.00 | - | 0.00 | - |
| 12 | SHIVAJI RAMCHANDRA MOHITE | 100 | 0.00 | - | 0.00 | - |
| 13 | MONIKA SHIVAJI MOHITE | 100 | 0.00 | - | 0.00 | - |
| 14 | ARVIND GAONKAR | 1000 | 0.00 | - | 0.00 | - |
| 15 | AVINASH VISHWASRAO PATIL | 100 | 0.00 | - | 0.00 | - |
| 16 | ARVIND GOVIND GAONKAR | 100 | 0.00 | - | 0.00 | - |
| 17 | KISHOR GAJANAN PIMPLASKAR | 100 | 0.00 | - | 0.00 | - |
| 18 | DILIP RAMCHANDRA MOHITE | 1500000 | 7.46 | 1,500,000 | 0.00 | 7.46 |
| 19 | MOHITE DILIP RAMCHANDRA | 1500000 | 7.46 | 1,500,000 | 0.00 | 7.46 |
| 20 | DILIP RAMCHANDRA MOHITE | 1100000 | 5.47 | - | 0.00 | - |
| 21 | DILIP RAMCHANDRA MOHITE (H U F) | 51400 | 0.26 | - | 0.00 | - |
| 22 | VIJAY M NAWANDHAR | 40000 | 0.20 | - | 0.00 | - |
| 23 | ANITA DHAIRYASHIL POWAR | 19300 | 0.10 | - | 0.00 | - |
| 24 | ARUNKUMAR GOENKA | 5000 | 0.02 | - | 0.00 | - |
| 25 | SANJAY BABASAHEB PATIL | 25000 | 0.12 | - | - | - |
| 26 | SONIYA SANJAY PATIL | 25000 | 0.12 | - | 0.00 | - |
| 27 | RUGUEDA VIKRAMSINH DESAI | 18278 | 0.09 | - | 0.00 | - |
| 28 | MONIKA SHIVAJI MOHITE | 9700 | 0.05 | - | 0.00 | - |
| 29 | MONIKA SHIVAJI MOHITE | 8000 | 0.04 | - | 0.00 | - |
| 31 | SATEJ PATIL | 500 | 0.00 | - | 0.00 | - |
| | TOTAL | 13,981,689 | 69.56 | 6,000,000 | | 29.85 |



| (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | |
|--|--|------------------|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | PATIL AGRO TECH PVT LTD | 971,900 | 4.84 |
| 2 | SHRI GANESH SEEDS PVT LTD | 459,825 | 2.29 |
| 3 | WARNER WINE INDUSTRIES LTD | 890400 | 4.43 |
| 4 | GREENLAND BIO TECH PRIVATE LIMITED | 787200 | 3.92 |
| 5 | VISHWANATH MINERALS AND METALS PRIVATE LIMITED | 848200 | 4.22 |
| 6 | GUINNESS SECURITIES LTD | 215438 | 1.07 |
| TOTAL | | 4,172,963 | 20.76 |

| (I)(d) Statement showing details of locked-in shares | | | |
|--|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| NIL | | | |
| TOTAL | | | |

| Statement showing details of Depository Receipts (DRs) | | | | |
|---|---|---|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |
| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

