

(I) (a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: R M MOHITE INDUSTRIES LTD | | | |
| Scrip Code, Name of the scrip, class of security: | | BSE- , NSE- ; ; Equity | |
| Quarter ended: | | 30 th June 2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 20099700 | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 19 | 13979389 | 13979389 | 69.5502 | 69.5502 | 6000000 | 42.9203 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(1) | 19 | 13979389 | 13979389 | 69.5502 | 69.5502 | 6000000 | 42.9203 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 19 | 13979389 | 13979389 | 69.5502 | 69.5502 | 6000000 | 42.9203 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (l) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |

| | | | | | | | | |
|----------|---|------|---------|---------|---------|---------|---|---|
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 71 | 4439359 | 2577059 | 22.0867 | 22.0867 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 1004 | 603453 | 540432 | 3.0023 | 3.0023 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 23 | 790310 | 790310 | 3.9319 | 3.9319 | - | - |

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|--------------------------|---|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 2 | 39 | 39 | 0.0002 | 0.0002 | - | - |
| ii | Non Resident Indians (Non Repat) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| iii | Foreign Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| iv | Clearing Member | 30 | 284900 | 284900 | 1.4174 | 1.4174 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 1 | 2250 | 2250 | 0.0112 | 0.0112 | - | - |
| | Sub Total (B)(2) | 1131 | 6120311 | 4194990 | 30.4498 | 30.4498 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 1131 | 6120311 | 4194990 | 30.4498 | 30.4498 | NA | NA |
| | Total (A)+(B) | 1150 | 20099700 | 18174379 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 1150 | 20099700 | 18174379 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| 1 | SHIVAJI RAMCHANDRA MOHITE (ABGPM8687E) | 9176324 | 45.6540 | 4500000 | 49.04 | 22.39 | 0 | 0 | 0 | 0 | 45.65403464 |
| 2 | MONIKA SHIVAJI MOHITE (AHVPM6410C) | 3104939 | 15.4477 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 15.44768827 |
| 3 | VIJAY MADANLAL NAWANDHAR (AAKPN7638P) | 54648 | 0.2719 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.271884655 |
| 4 | DILIP RAMCHANDRA MOHITE (ABGPM8693Q) | 1500000 | 7.4628 | 1500000 | 100.00 | 7.46 | 0 | 0 | 0 | 0 | 7.462797952 |
| 5 | DILIP RAMCHANDRA MOHITE (H U F) | 51400 | 0.2557 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.25572521 |
| 6 | ANITA DHAIRYASHIL POWAR (AFLPP1274K) | 19300 | 0.0960 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.096021334 |
| 7 | SANJAY BABASAHEB PATIL (ABLPP1660K) | 25000 | 0.1244 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.124379966 |
| 8 | SONIYA SANJAY PATIL (ANBPP1429Q) | 25000 | 0.1244 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.124379966 |
| 9 | RUGUEDA VIKRAMSINH DESAI (AITPD9695H) | 18278 | 0.0909 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.090936681 |
| 10 | DHIRAJ SHIVAJIRAO PATIL (ABFPP5478F) | 4500 | 0.0224 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.022388394 |
| | TOTAL | 13979389 | 69.5502 | 6000000 | 42.9203 | 29.8512 | 0 | 0 | 0 | 0 | 69.55023707 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PATIL AGRO TECH PVT LTD | 971900 | 4.8354 | 0.00 | 0.00 | 0.00 | 0.00 | 4.835395553 |
| 2 | WARNER WINE INDUSTRIES LTD | 890400 | 4.4299 | 0.00 | 0.00 | 0.00 | 0.00 | 4.429916864 |
| 3 | VISHWANATH MINERALS AND METALS PRIVATE LIMITED | 848200 | 4.2200 | 0.00 | 0.00 | 0.00 | 0.00 | 4.219963482 |
| 4 | GREENLAND BIO TECH LLP | 787200 | 3.9165 | 0.00 | 0.00 | 0.00 | 0.00 | 3.916476365 |
| 5 | SHRI GANESH SEEDS PVT LTD | 459825 | 2.2877 | 0.00 | 0.00 | 0.00 | 0.00 | 2.287720712 |
| 6 | PREMLATA RAMESH SAROAGI | 201150 | 1.0008 | 0.00 | 0.00 | 0.00 | 0.00 | 1.000761205 |
| | | | | | | | | |
| | TOTAL | 4158675 | 20.6902 | 0.00 | 0.00 | 0.00 | 0.00 | 20.69023418 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.0000 | | | | | |
| | | | | | | | | |
| | TOTAL | 0 | 0.0000 | | | | | |

| (I)(d) | <u>Statement showing details of locked-in shares</u> | | | |
|----------------|---|-----------------------------------|---|---|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | NIL | NIL | NIL | |
| TOTAL | | NIL | NIL | |

| (II)(a) | Statement showing details of Depository Receipts (DRs) | | | |
|--------------|--|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |