

## (I) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company: R M MOHITE INDUSTRIES LTD</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 532140 RMMOHITE</b>                                    |                                      | <b>BSE- 0 , NSE- ; ; Equity</b>                                  |   |
| <b>Quarter ended: 30.03.2013</b>  |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoter Group   | 0                                    | 0.0000   | 0.0000  |
| Held by public  | 0                                    | 0.0000   | 0.0000  |
| <b>Total</b>  | 0                                    | 0.0000   | 0.0000  |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoter Group   | 0                                    | 0.0000   | 0.0000  |
| Held by public  | 0                                    | 0.0000   | 0.0000  |
| <b>Total</b>  | 0                                    | 0.0000   | 0.0000  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoter Group   | 0                                    | 0.0000   | 0.0000  |
| Held by public  | 0                                    | 0.0000   | 0.0000  |
| <b>Total</b>  | 0                                    | 0.0000   | 0.0000  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                      | 20099700   |   |

| Category Code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of |                                     | Shares pledged or otherwise encumbered |   |
|----------------------|--|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
|                      |  |                                 |                                |   | As a percentage of (A+B)<br>(VI)                      | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) =<br>(VIII)/(IV)*100 |
| <b>(A)</b>           | <b>Promoter and Promoter Group</b>   |                                 |                                |   |   |                                     |  |   |
| <b>1</b>             | <b>Indian</b>  |                                 |                                |   |   |                                     |  |   |
| (a)                  | Individuals/Hindu Undivided Family   | 19                              | 13979389                       | 13979389  | 69.5502   | 69.5502                             | 6000000                                | 42.9203                                   |
| (b)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (c)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (d)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
|                      | <b>Sub Total (A)(1)</b>  | <b>19</b>                       | <b>13979389</b>                | <b>13979389</b>                                     | <b>69.5502</b>  | <b>69.5502</b>                      | <b>6000000</b>                         | <b>42.9203</b>                            |
| <b>2</b>             | <b>Foreign</b>   |                                 |                                |   |   |                                     |  |   |
| (a)                  | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (b)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (c)                  | Institutions   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (d)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                    |
|                      | <b>Sub Total (A)(2)</b>  | <b>0</b>                        | <b>0</b>                       | <b>0</b>  | <b>0.0000</b>   | <b>0.0000</b>                       | <b>0</b>                               | <b>0.0000</b>                             |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>19</b>                       | <b>13979389</b>                | <b>13979389</b>                                     | <b>69.5502</b>  | <b>69.5502</b>                      | <b>6000000</b>                         | <b>42.9203</b>                            |
| <b>(B)</b>           | <b>Public shareholding</b>   |                                 |                                |   |   |                                     |  |   |
| <b>1</b>             | <b>Institutions</b>  |                                 |                                |   |   |                                     |  |   |
| (a)                  | Mutual Funds/UTI   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (b)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (c)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (d)                  | Venture Capital Funds  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (e)                  | Insurance Companies  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (f)                  | Foreign Institutional Investors  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (g)                  | Foreign Venture Capital Investors  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (h)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
| (l)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.0000  | 0.0000                              | -                                      | -   |
|                      | <b>Sub Total (B) (1)</b>   | <b>0</b>                        | <b>0</b>                       | <b>0</b>  | <b>0.0000</b>   | <b>0.0000</b>                       |  |   |

|          |   |     |         |         |         |         |   |   |
|----------|---|-----|---------|---------|---------|---------|---|---|
| <b>2</b> | <b>Non-institutions</b>   |     |         |         |         |         |   |   |
| (a)      | Bodies Corporate  | 76  | 4461119 | 2598819 | 22.1950 | 22.1950 | - | - |
| (b) (i)  | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 995 | 596303  | 513982  | 2.9667  | 2.9667  | - | - |
| (ii)     | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 21  | 781808  | 781808  | 3.8897  | 3.8897  | - | - |

| Category code<br><br>(I) | Category of shareholder<br><br>(II)   | Number of shareholders<br><br>(III) | Total number of shares<br><br>(IV) | Number of shares held in dematerialised form<br><br>(V) | Total shareholding as a percentage of total number of |                                     | Shares pledged or otherwise encumbered |  |
|--------------------------|---|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|--|
|                          |   |                                     |                                    |   | As a percentage of (A+B)<br>(VI)                      | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| (c)                      | Qualified Foreign Investors   | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | -                                      | -                                      |
| (d)                      | <b>Any Other</b>  |                                     |                                    |   |   |                                     |  |  |
| i                        | Non Resident Indians (Repat)  | 3                                   | 40                                 | 40  | 0.0002  | 0.0002                              | -                                      | -                                      |
| ii                       | Non Resident Indians (Non Repat)  | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | -                                      | -                                      |
| iii                      | Foreign Companies   | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | -                                      | -                                      |
| iv                       | Clearing Member   | 30                                  | 278791                             | 278791  | 1.3870  | 1.3870                              | -                                      | -                                      |
| v                        | Directors / Relatives   | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | -                                      | -                                      |
| vi                       | Trusts  | 1                                   | 2250                               | 2250  | 0.0112  | 0.0112                              | -                                      | -                                      |
|                          | <b>Sub Total (B)(2)</b>   | <b>1126</b>                         | <b>6120311</b>                     | <b>4175690</b>  | <b>30.4498</b>  | <b>30.4498</b>                      | -                                      | -                                      |
|                          | <b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>                         | <b>1126</b>                         | <b>6120311</b>                     | <b>4175690</b>  | <b>30.4498</b>  | <b>30.4498</b>                      | NA                                     | NA                                     |
|                          | <b>Total (A)+(B)</b>  | <b>1145</b>                         | <b>20099700</b>                    | <b>18155079</b>   | <b>100.0000</b>                                       | <b>100.0000</b>                     |  |  |
| (C)                      | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                                     |                                    |   |   |                                     |  |  |
| i                        | Promoter and Promoter group   | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                 |
| ii                       | Public  | 0                                   | 0                                  | 0   | 0.0000  | 0.0000                              | 0                                      | 0.0000                                 |
|                          | <b>Sub Total (C)</b>  | <b>0</b>                            | <b>0</b>                           | <b>0</b>  | <b>0</b>  | <b>0</b>                            | <b>0</b>                               | <b>0</b>                               |
|                          | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1145</b>                         | <b>20099700</b>                    | <b>18155079</b>   | <b>100.0000</b>                                       | <b>100.0000</b>                     | <b>0.0000</b>                          | <b>0.0000</b>                          |

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                | Details of Shares held |                                   | Encumbered shares |                     |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                                   | (III)                  | (IV)                              | (V)               | (VI)=(V)/(II I)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | SHIVAJI RAMCHANDRA MOHITE (ABGPM8687E) | 9176324                | 45.6540                           | 4500000           | 49.04               | 22.39  | 0                       | 0   | 0                                     | 0   | 45.65403464  |
| 2       | MONIKA SHIVAJI MOHITE (AHVPM6410C)     | 3104939                | 15.4477                           | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 15.44768827  |
| 3       | VIJAY MADANLAL NAWANDHAR (AAKPN7638P)  | 54648                  | 0.2719                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.271884655  |
| 4       | DILIP RAMCHANDRA MOHITE (ABGPM8693Q)   | 1500000                | 7.4628                            | 1500000           | 100.00              | 7.46   | 0                       | 0   | 0                                     | 0   | 7.462797952  |
| 5       | DILIP RAMCHANDRA MOHITE ( H U F )      | 51400                  | 0.2557                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.25572521   |
| 6       | ANITA DHAIRYASHIL POWAR (AFLPP1274K)   | 19300                  | 0.0960                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.096021334  |
| 7       | SANJAY BABASAHEB PATIL (ABLPP1660K)    | 25000                  | 0.1244                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.124379966  |
| 8       | SONIYA SANJAY PATIL (ANBPP1429Q)       | 25000                  | 0.1244                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.124379966  |
| 9       | RUGUEDA VIKRAMSINH DESAI (AITPD9695H)  | 18278                  | 0.0909                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.090936681  |
| 10      | DHIRAJ SHIVAJIRAO PATIL (ABFPP5478F)   | 4500                   | 0.0224                            | 0                 | 0.00                | 0.00   | 0                       | 0   | 0                                     | 0   | 0.022388394  |
|         | <b>TOTAL</b>                           | <b>13979389</b>        | <b>69.5502</b>                    | <b>6000000</b>    | <b>42.9203</b>      | <b>29.8512</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>69.55023707</b>   |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

(I)(c)(i)

| Sr. No.      | Name of the shareholder                        | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | PATIL AGRO TECH PVT LTD                        | 971900                | 4.8354   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 4.835395553  |
| 2            | WARNER WINE INDUSTRIES LTD                     | 890400                | 4.4299   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 4.429916864  |
| 3            | VISHWANATH MINERALS AND METALS PRIVATE LIMITED | 848200                | 4.2200   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 4.219963482  |
| 4            | GREENLAND BIO TECH LLP                         | 787200                | 3.9165   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 3.916476365  |
| 5            | SHRI GANESH SEEDS PVT LTD                      | 459825                | 2.2877   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 2.287720712  |
| 6            | PREMLATA RAMESH SAROAGI                        | 201150                | 1.0008   | 0.00                    | 0.00  | 0.00                                  | 0.00   | 1.000761205  |
| <b>TOTAL</b> |  | <b>4158675</b>        | <b>20.6902</b>   | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>20.69023418</b>   |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.0000   |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.0000</b>  |                     |   |                                       |  |  |

| <b>(I)(d)</b>  | <b><u>Statement showing details of locked-in shares</u></b> |                                   |   |   |
|----------------|---|-----------------------------------|---|---|
| <b>Sr. No.</b> | <b>Name of the shareholder</b>                              | <b>Number of Locked in Shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter / Promoter Group / Public</b> |
| 1              | NIL   | NIL                               | NIL   |   |
| <b>TOTAL</b>   |   | <b>NIL</b>                        | <b>NIL</b>  |   |

| (II)(a)      | Statement showing details of Depository Receipts (DRs) |                           |   |   |
|--------------|--|---------------------------|---|---|
| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1            | NIL  | NIL                       | NIL   | NIL   |
| <b>TOTAL</b> |  | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1       | NIL                   | NIL   | NIL   | NIL   |
|         | TOTAL                 | NIL   | NIL   | NIL   |