

(I)(a) Shareholding Pattern under Clause 35

Name of the Company:	R M MOHITE TEXTILES LTD
Scrip Code:	31.03.2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	<u>Shareholding of Promoter and Promoter Group[2]</u>				0.00	0.00	0	0.00
-1	Indian				0.00	0.00	0	0.00
(a)	Individuals/ Hindu Undivided Family	20	13979389	13927989	69.55	69.55	7500000	53.65
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00		0.00
(d)	Financial Institutions/ Banks				0.00	0.00	0	
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	20	13979389	13927989	69.55	69.55	0	0.00
-2	Foreign				0.00	0.00	0	0.00
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions				0.00	0.00	0	0.00
(d)	Any Other (specify)				0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	20	13979389	13927989	69.55	69.55	7500000	53.65
(B)	<u>Public shareholding[3]</u>				0.00	0.00	0	0.00
-1	Institutions				0.00	0.00	0	0.00
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0			0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0	0.00

(e)	Insurance Companies	0	0	0	0	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (Trust)				0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
-2	Non-institutions				0.00	0.00	0	0.00
(a)	Bodies Corporate	74	4792582	2930282	23.84	23.84	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1025	605613	522292	3.01	3.01	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	507894	507894	2.53	2.53	0	0.00

(c)	Any Other (specify)				0.00	0.00	0	0.00
	1. N R I	4	182	182	0.00	0.00	0	0.00
	2. N R N	0	0	0	0.00	0.00	0	0.00
	3. Clearing Members	42	211790	211790	1.05	1.05	0	0.00
	4. Trust	1	2250	2250	0.01	0.01	0	0.00
	5. Directors	0	0	0	0.00	0.00	0	0.00
	6. Foreign Mutual Fund	0	0	0	0.00	0.00	0	0.00
	7. Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
	8. Market Maker	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	1165	6120311	4174690	30.45	30.45	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1165	6120311	4174690	30.45	30.45	0	0.00
	TOTAL (A)+(B)	1185	20099700	18102679	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00	0.00	0	0.00
	1. Promoters				-	-	0	0.00
	2.Public				-	-	0	0.00
	Sub-Total (C)	-	-	-	-	-	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1185	20099700	18102679	100.00	100.00	0	0.00

(I)(b)

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHIVAJI RAMCHANDRA MOHITE (ABGPM8687E)	9176324	45.65	4500000	49.04	22.39	0	0	0.00	0	45.65403464

2	MONIKA SHIVAJI MOHITE (AHVPM6410C)	504939	2.51	0	0.00	0.00	0	0	0.00	0	2.512171823
3	VIJAY MADANLAL NAWANDHAR (AAKPN7638P)	54648	0.27	0	0.00	0.00	0	0	0.00	0	0.271884655
4	DILIP RAMCHANDRA MOHITE (ABGPM8693Q)	4100000	20.40	3000000	73.17	14.93	0	0	0.00	0	20.3983144
5	DILIP RAMCHANDRA MOHITE (H U F)	51400	0.26	0	0.00	0.00	0	0	0.00	0	0.25572521
6	ANITA DHAIRYASHIL POWAR	19300	0.10	0	0.00	0.00	0	0	0.00	0	0.096021334
7	SANJAY BABASAHEB PATIL	25000	0.12	0	0.00	0.00	0	0	0.00	0	0.124379966
8	SONIYA SANJAY PATIL	25000	0.12	0	0.00	0.00	0	0	0.00	0	0.124379966
9	RUGUEDA VIKRAMSINH DESAI	18278	0.09	0	0.00	0.00	0	0	0.00	0	0.090936681
10	DHIRAJ SHIVAJIRAO PATIL	4500	0.02	0	0.00	0.00	0	0	0.00	0	0.022388394
TOTAL		13979389	69.55	7500000	53.65	37.31	0	0	0.00	0	69.55023707

" Pursuant to an email dated 12.09.2011 received from SEBI, we have consolidated promoters' holdings on the basis of PAN and accordingly their consolidated holdings shown in the annexure. Hence, there is a difference in the no. of promoters shown in CL-35 summary report and no.of promoters shown in the annexure. However, the total no.of shares shown in CI-35 summary & annexure are the same.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more

(I)(c)(i) **than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PATIL AGRO TECH PVT LTD	971,900	4.84	0.00	0.00	0.00	0.00	4.84
2	SHRI GANESH SEEDS PVT LTD	459,825	2.29	0.00	0.00	0.00	0.00	2.29
3	WARNER WINE INDUSTRIES LTD	890,400	4.43	0.00	0.00	0.00	0.00	4.43
4	GREENLAND BIO TECH PRIVATE LIMITED	787,200						
5	VISHWANATH MINERALS AND METALS PRIVATE LIMITED	848,200	4.22	0.00	0.00	0.00	0.00	4.22
TOTAL		3957525	19.69	0.00	0.00	0.00	0.00	19.69

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL							0.00
2								
TOTAL		0	0.00					0

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.